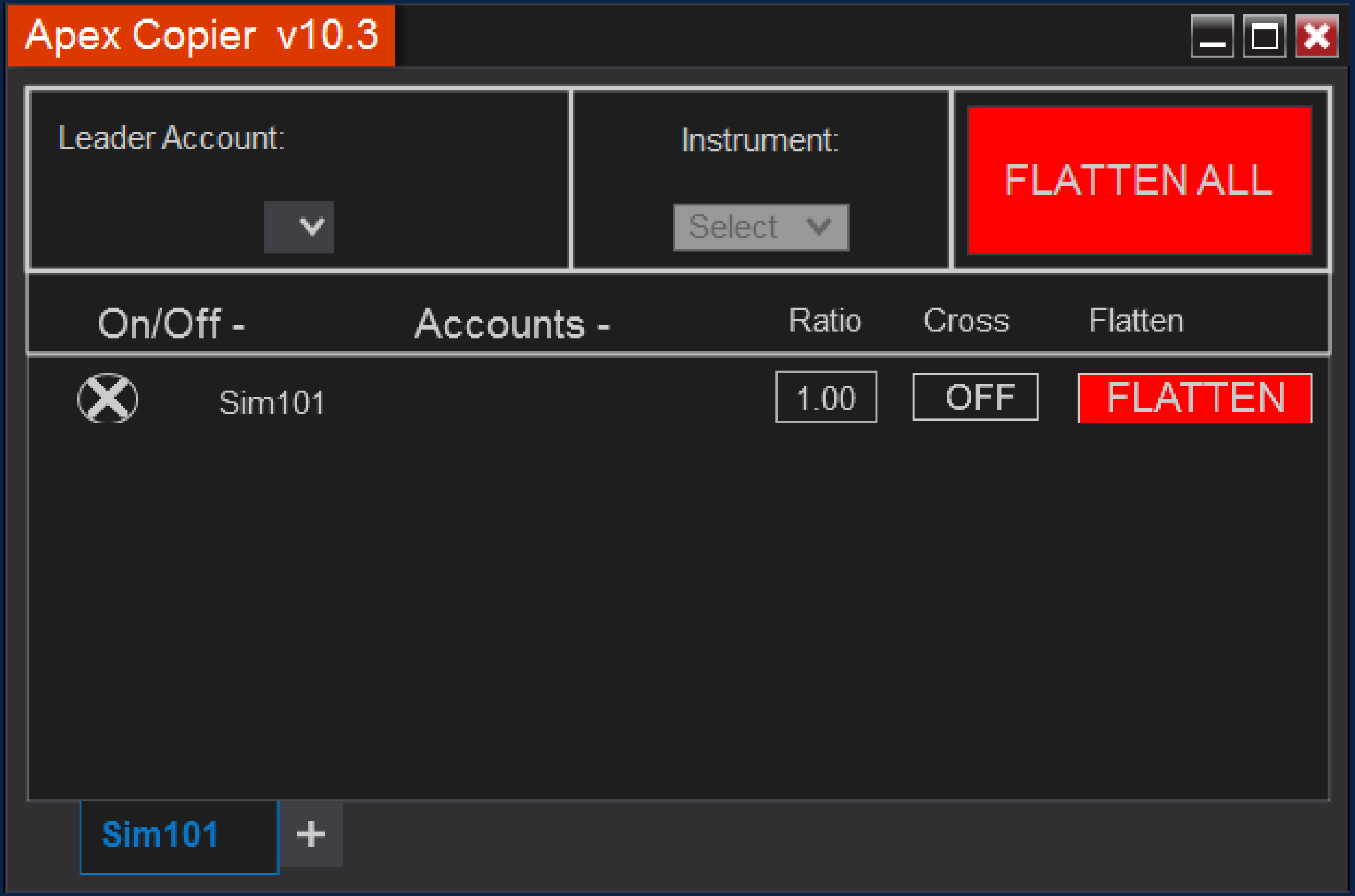
APEX TRADE COPIER v10.3
USAGE GUIDE



RISK DISCLOSURE:

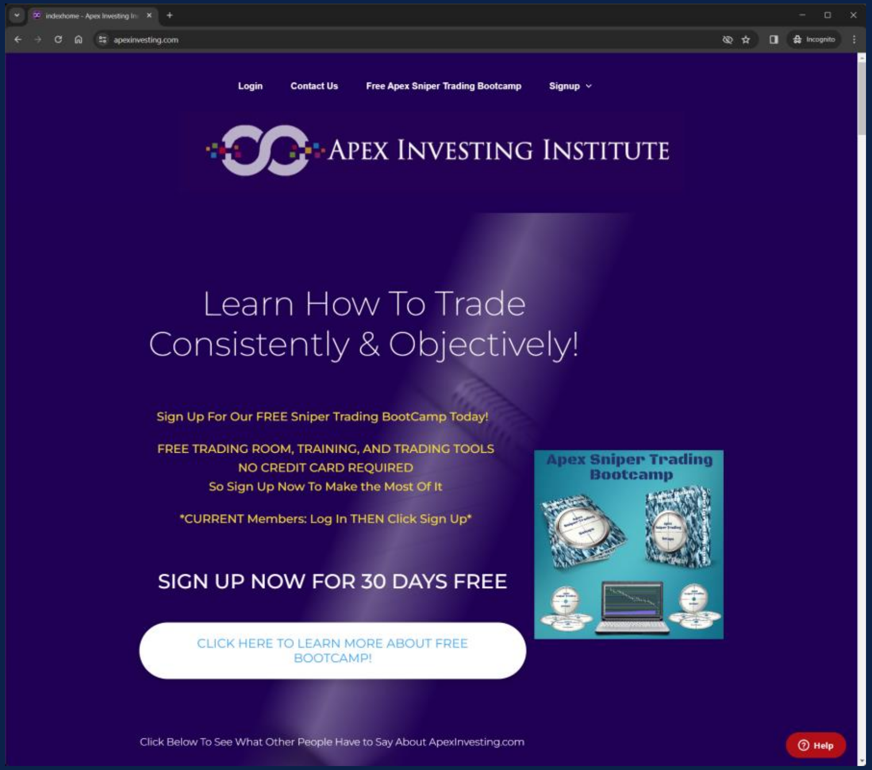
Futures and Forex trading contains substantial risk and is not for every investor. An investor could potentially lose all or more then the initial investment. Risk capital is money that can be lost without jeopardizing one's financial security or lifestyle. Only risk capital should be used for trading and only those with sufficient risk capital should consider trading. Past performance is not necessarily indicative of future results.

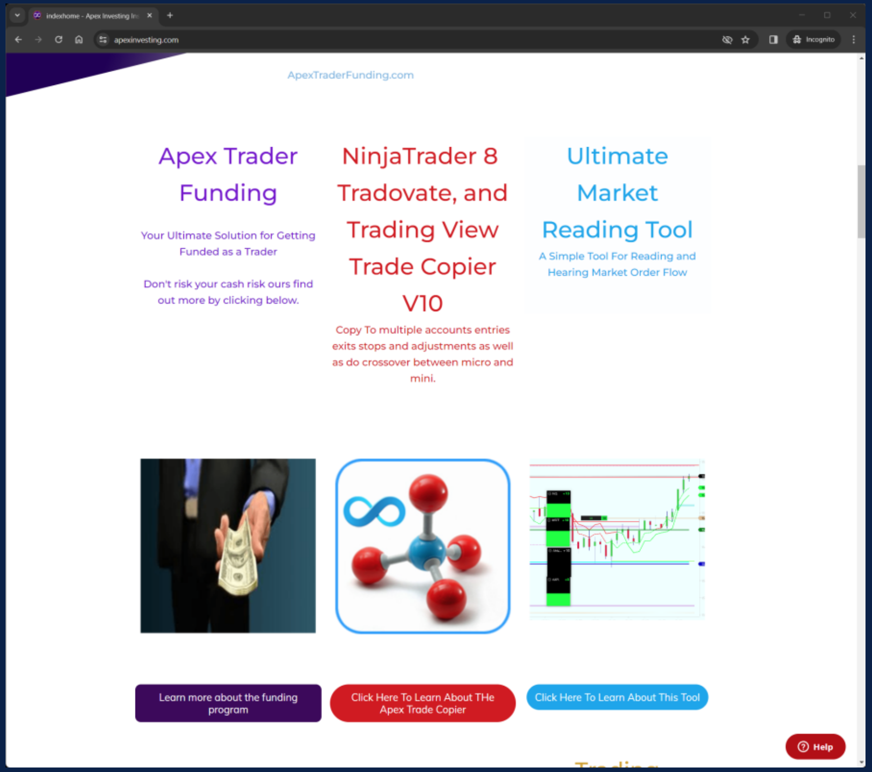
HYPOTHETICAL PERFORMANCE DISCLOSURE:

Hypothetical performance results have many inherent limitations, some of which are described below. No representation is being made that any account will or is likely to achieve profits or losses similar to those shown. In fact, there are frequently sharp differences between hypothetical performance results and the actual results subsequently achieved by any particular trading program. One of the limitations of hypothetical performance results is that they are generally prepared with the benefit of hindsight. In addition, hypothetical trading does not involve financial risk, and no hypothetical trading record can completely account for the impact of financial risk of actual trading. For example, the ability to withstand losses or to adhere to a particular trading program in spite of trading losses is material points, which can also adversely affect actual trading results. There are numerous other factors related to the markets in general or to the implementation of any specific trading program, which cannot be fully accounted for in the preparation of hypothetical performance results and all of which can adversely affect trading results.

HOW TO PURCHASE

The Apex Trade Copier is sold and supported by www.apexinvesting.net. To purchase you will go to www.apexinesting.net. Your Apex Trader Funding login info will not work at Apex Investing. Open a support ticket for any support you need regarding the Apex Trade Copier at www.apexinvesting.net NOT www.apextraderfunding.com.



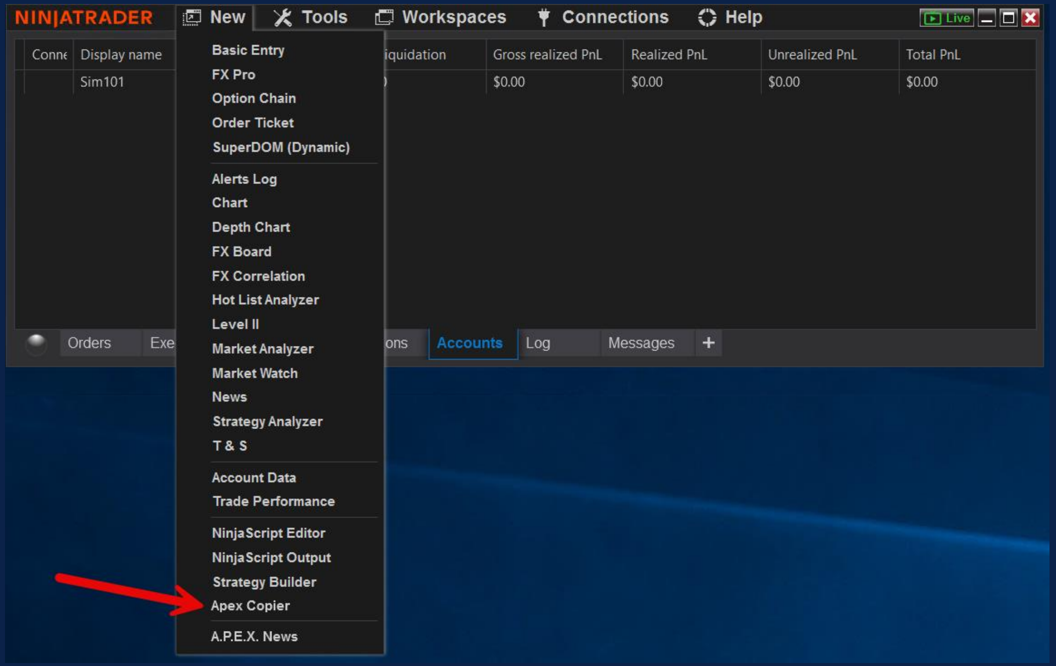


HOW TO DOWNLOAD & INSTALL

The Apex Trade Copier is downloaded and installed via a Toolkit using the Apex Desktop Assistant. This process is detailed at the below link.

https://apexinvesting.com/ninjatrader-8-trade-copier-for-multiple-accounts/

After you have installed open NinjaTrader and click “New”. You will see the Apex Trade Copier as per below.

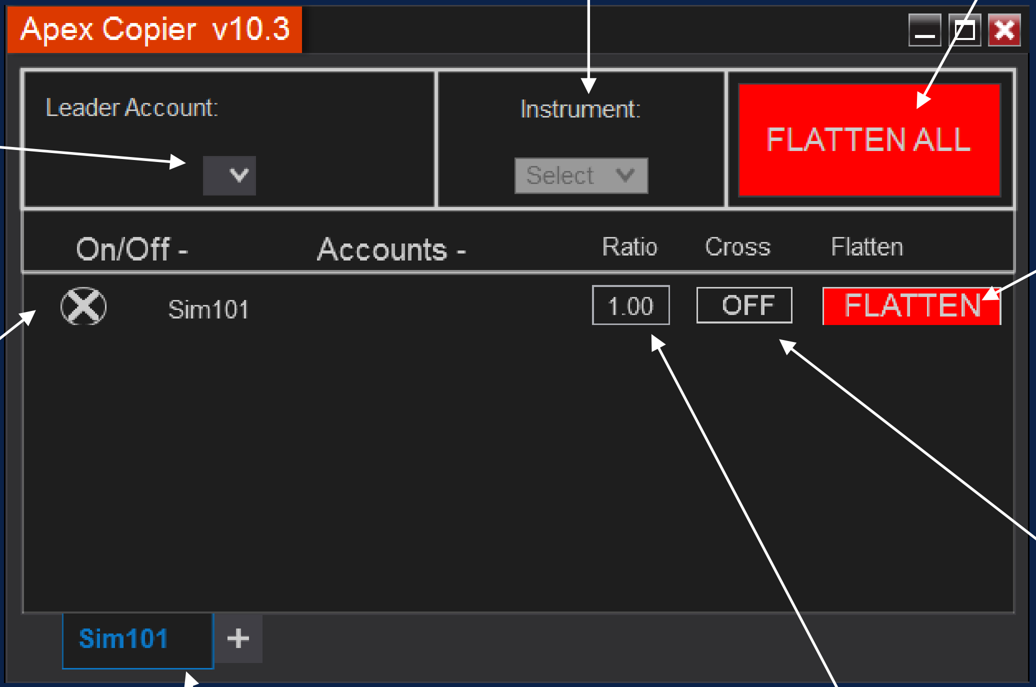


OVERVIEW

The “FLATTEN ALL” will close all open positions across all accounts both the leader and followers with one click.

Choose your “Instrument” you want to trade here.

You can access the “Leader Account” dropdown by clicking the arrow. You can then choose an account to lead with. This will be the same account you trade with on your chart. Do not use a “Demo” or “Sim” account as your leader unless you are doing a crossover. .



The “FLATTEN” shown by each follower will only flatten the position on that specific follower.

Follower accounts that you have available will be shown here.

The “Cross” option allows you to cross a mini to a micro contract. Always trade off a mini chart and cross to a micro as desired. Do not trade off a micro chart and cross to a mini.

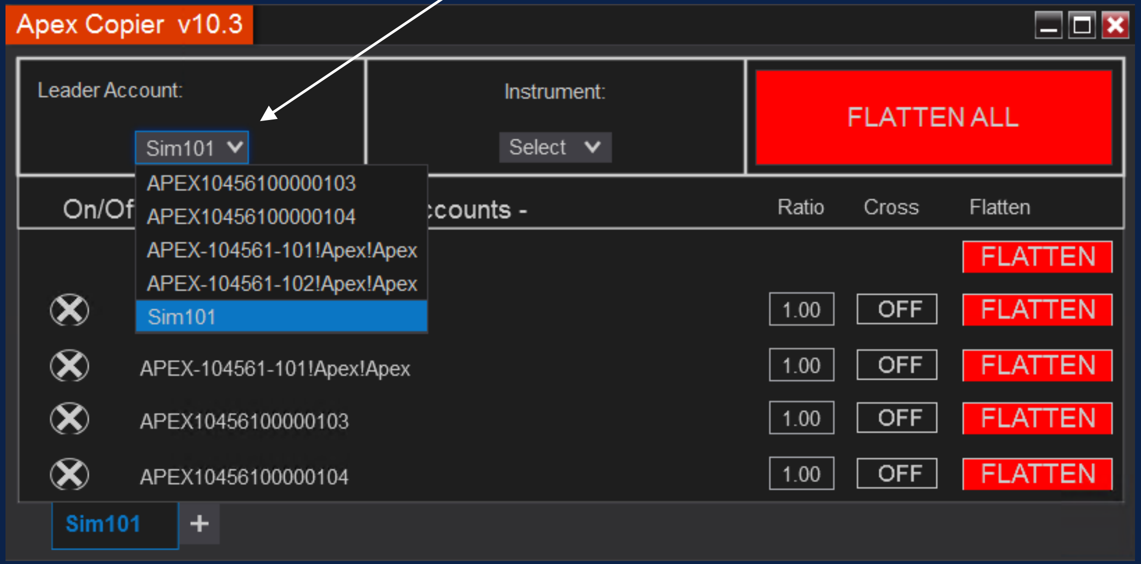
You can configure multiple tabs for the different instruments you trade. It is important to choose a different leader and instrument for each tab and to ensure all fields are configured and not left blank.

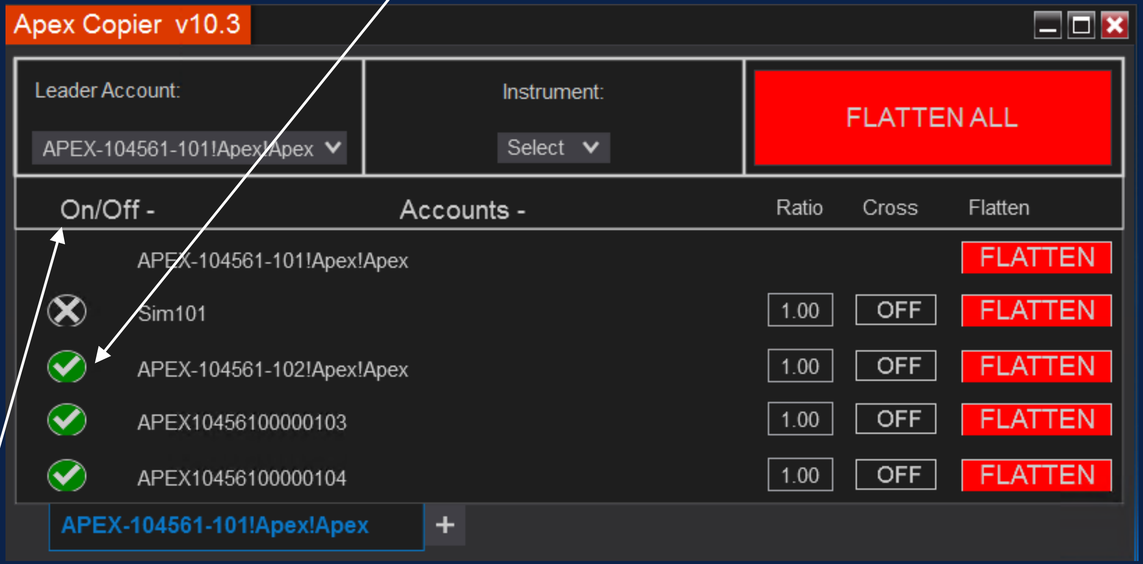
The “Ratio” allows you to ratio the follower accounts against the leader's contract size. For example if you were trading one contract on the leader and choose 2 on a follower it would then trade two contracts on that follower.

LEADER & FOLLOWER ACCOUNTS

In the “Leader Account” dropdown, you can choose an account to lead with. This will be the same account you trade on your chart. Do not use a “Demo” or “Sim” account as your leader.

You can choose the “Follower” accounts by checking each account you would like to copy the Leaders trades in.

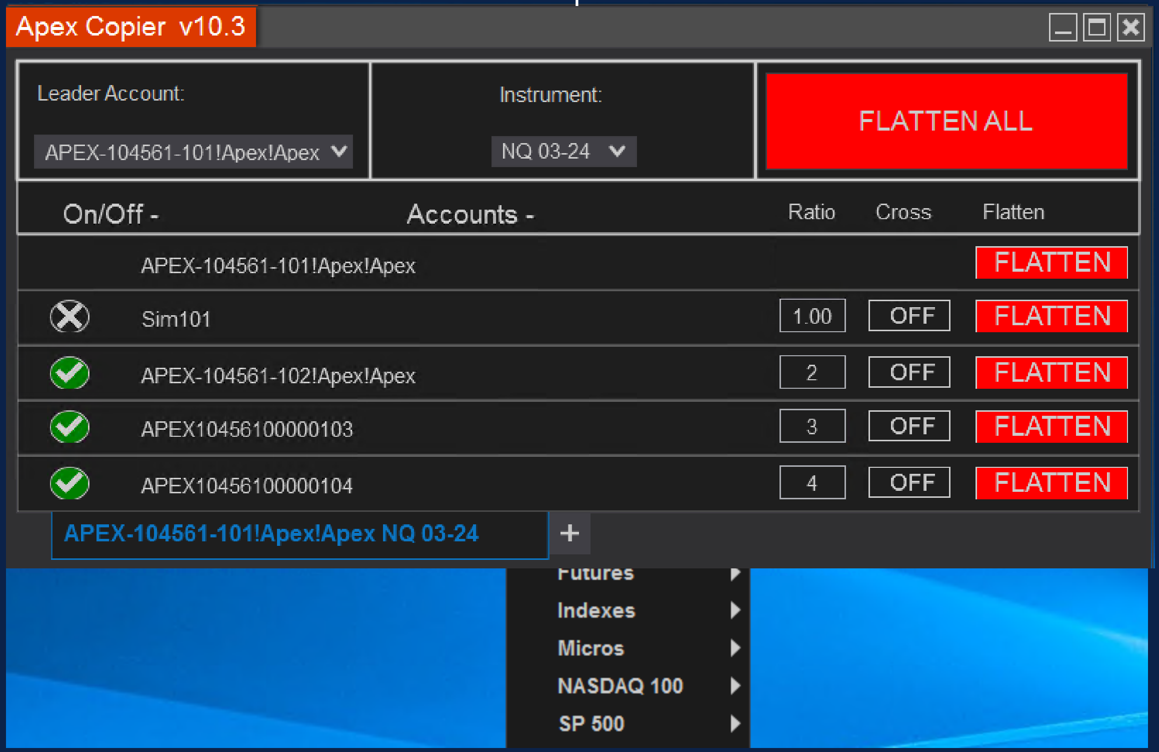




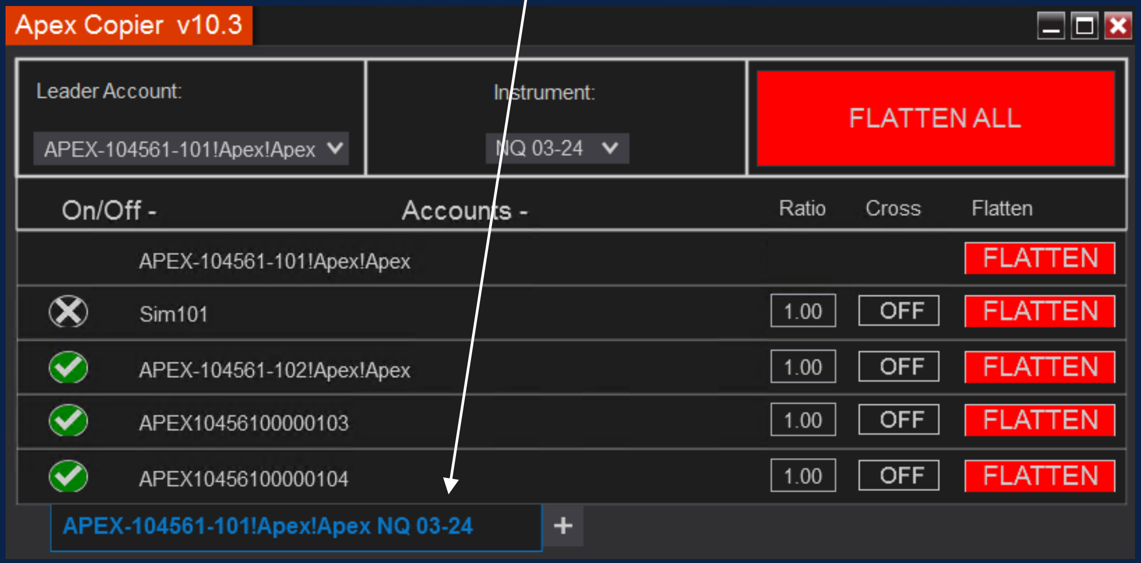
You can sort the accounts as desired by clicking the On/Off or Accounts.

INSTRUMENTS

Choose your "Instrument" by clicking the dropdown. Please ensure you are trading the front month or most current contract.

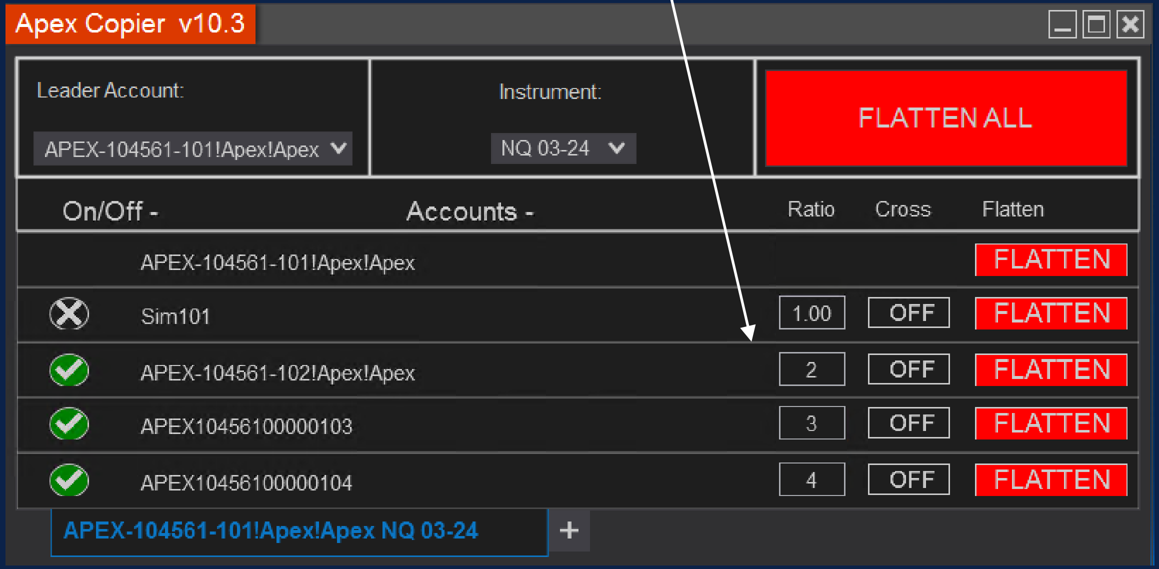


Once your Leader and Instrument are input the tab will show this info.

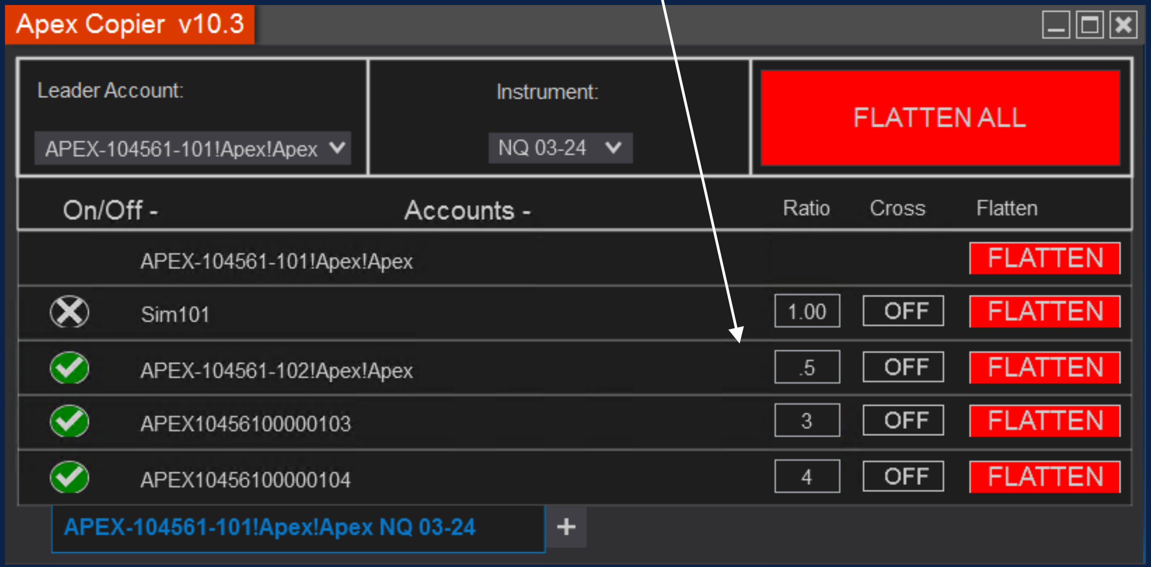


RATIO

The “Ratio” allows you to ratio the follower accounts against the leader's contract size. If you are trading one contract on the leader and all the follower accounts are set to 1 then it will copy the leader 1:1. In the example below if you are trading one contract on the leader it will trade 2, 3, and 4 contracts respectively on the followers as shown.

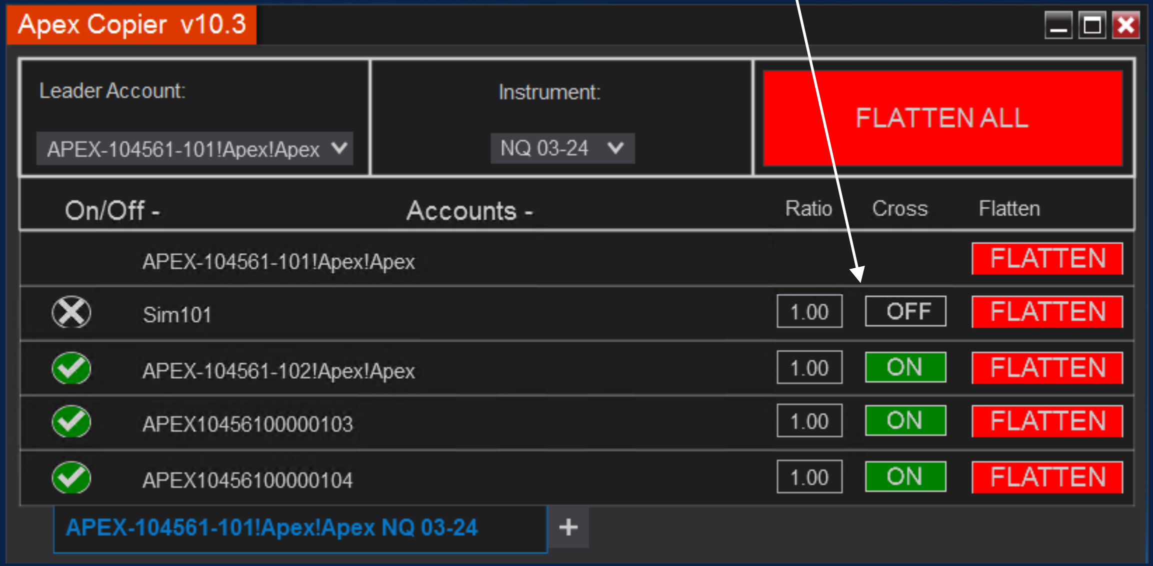


In the example below if you are trading two contracts on the leader it will trade 1, 6, and 8 contracts respectively on the followers as shown.



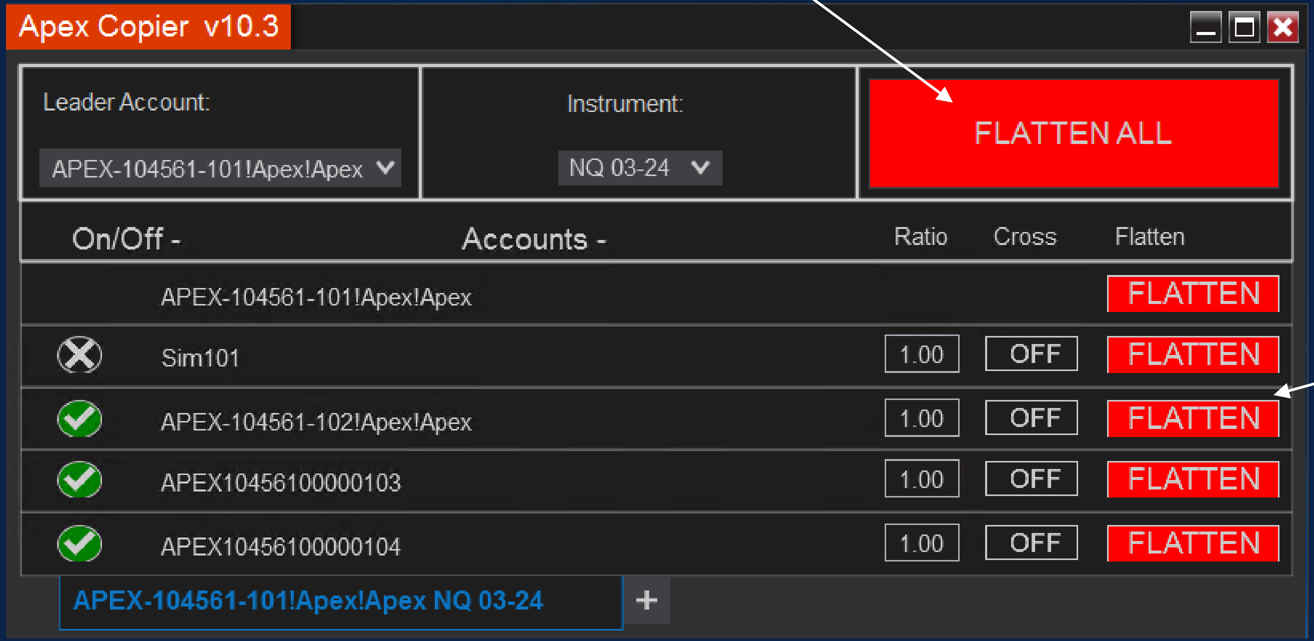
CROSS

The “Cross” option when checked ON allows you to cross a mini to a micro contract. Always trade off a mini chart and cross to a micro as desired. Do not trade off a micro chart and cross to a mini.



FLATTEN

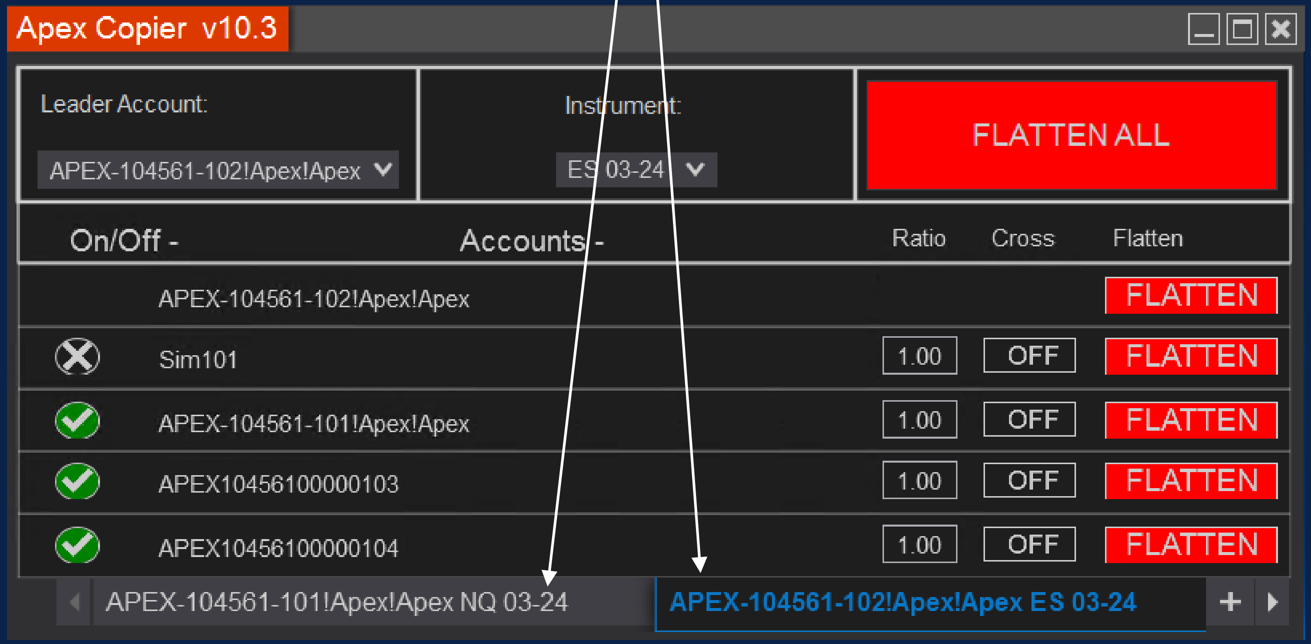
The “FLATTEN ALL” will close all open positions across all accounts both the leader and followers with one click. After clicking there is a 5 second timer which ensure positions are given time to close before it can be clicked again. Remember to use the “Flatten Everything” in NinjaTrader or the “FLATTEN ALL” in the copy trader vs. repeatedly hitting Close in NinjaTrader as spamming the Close button in NinjaTrader can place some unwanted orders.



The “FLATTEN” shown by each follower will only flatten the position on that specific follower.

TABS

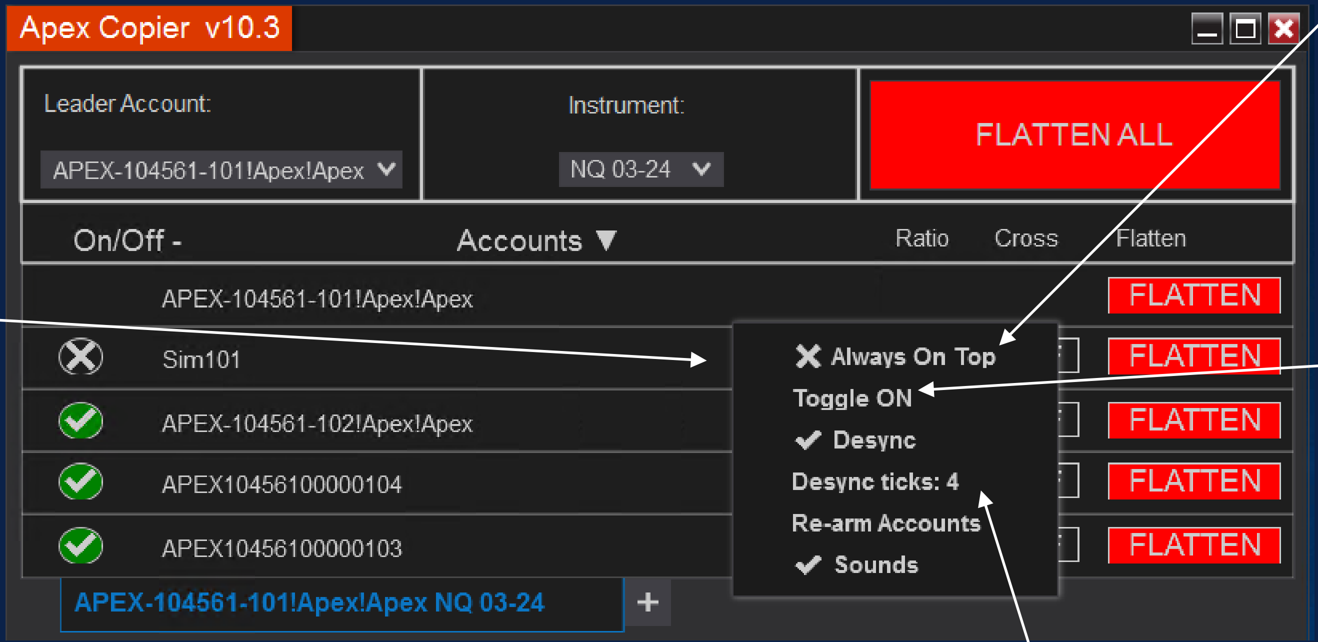
Ensure that each tab you configure has a unique leader and instrument and that all fields are populated (filled in). In the examples below you can see the unique tab name indicates the unique leader and instrument and all fields are filled in.



RIGHT CLICK MENU

You can choose whether you want the copier window to be "Always On Top" of other windows by clicking here.

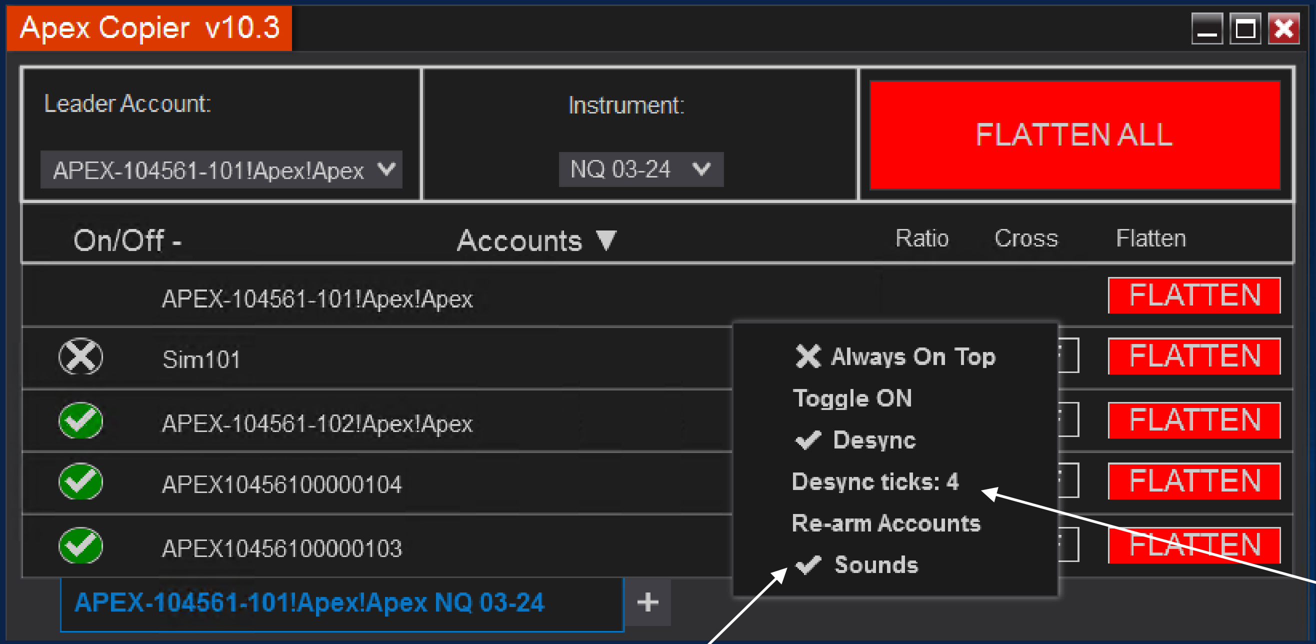
Right clicking anywhere on the copier will bring up the below sub menu.



Toggle ON will toggle all followers accounts on/off with one click. This is helpful if you have a lot of follower accounts and want to enable them with one click.

The Desync, Re-arm Accounts, and Sounds will be discussed on the next page.

RIGHT CLICK MENU

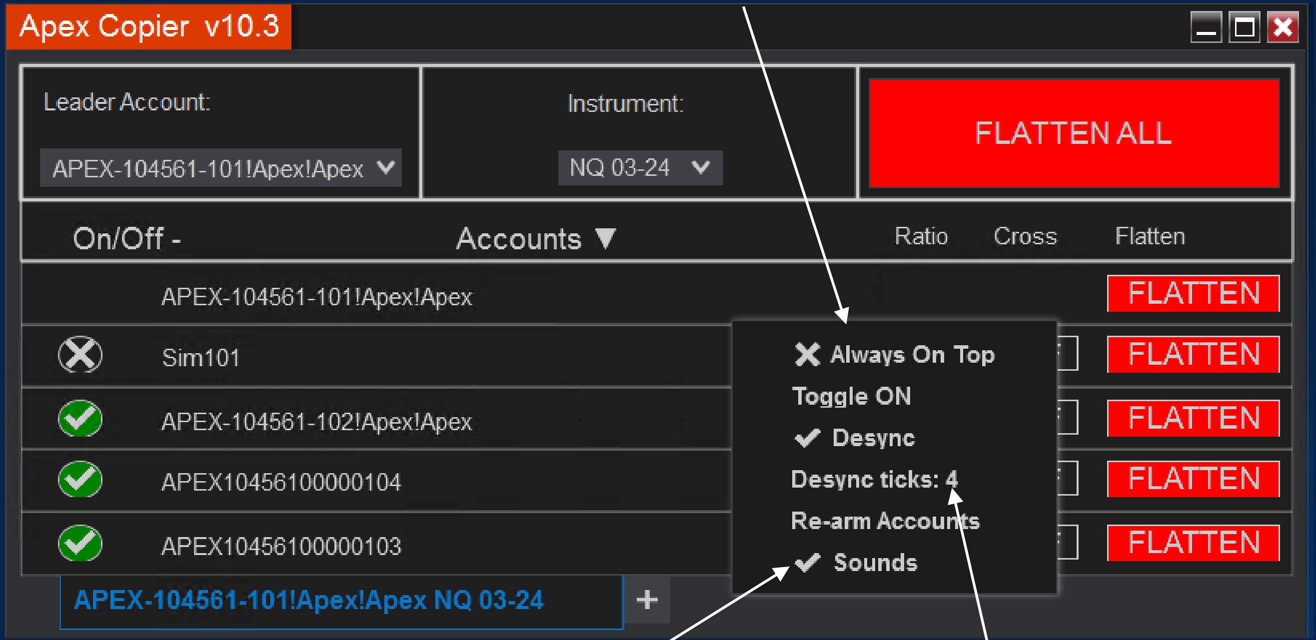


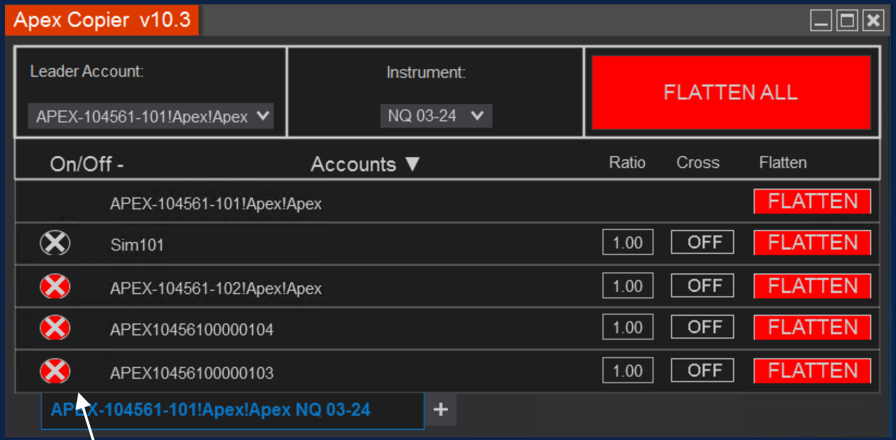
The Desync feature and Re-arm will be discussed on the next page.

The Sounds enable an alert when accounts are desynced.

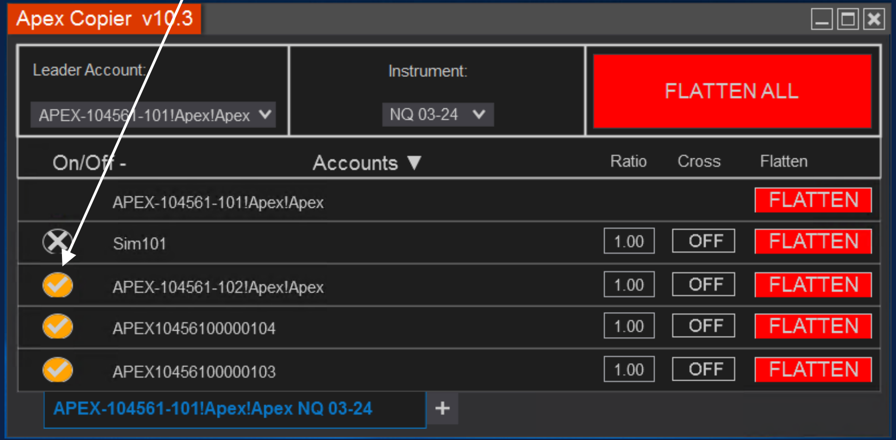
RIGHT CLICK MENU - DESYNC

The Desync feature syncs the follower accounts against the leader's position. If the follower accounts do not get filled in the allowed number of “ticks” which can be user defined in the “Desync ticks” those orders will be automatically cancelled. You can disable this feature by clicking “Desync”. If you choose to turn this feature off, you at a higher risk of the market filling your trade in the wrong direction if things move too fast for your follower(s) to get filled.





When accounts desync they will appear as per above or below. You can then click “Re-arm Accounts” to rearm them for your next trade. Do NOT click to “Re-arm Accounts” while you have a trade open.



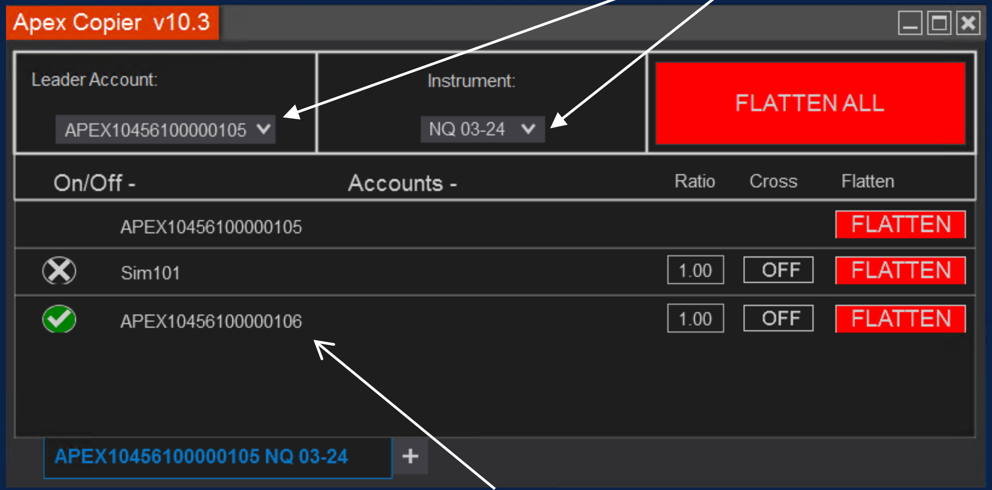
You can choose whether to have the copier alert you via the “Sounds” when accounts are desynced.

To set the “Desync ticks”….

HOW TO USE WITH TRADOVATE

If you want to use the Apex Copier but execute your trades in the Tradovate web platform or desktop app you will still need to download, install and configure the copier in NinjaTrader as previously outlined.
Please reference the Tradovate FAQ to understand how to setup your Tradovate chart, ATM, etc. https://tradovate.zendesk.com/hc/en-us

IMPORTANT NinjaTrader will need to open and running with the trade copier configured for it to copy trades however you do not need to configure any charts in NinjaTrader for the trade copier to work if you are using Tradovate to execute your trades.
Configure the trade copier to lead with a Tradovate account. This will need to be the same account you execute your trades on in the Tradovate desktop app or web platform. It is very important that your Leader Account in the trade copier and the account you are executing the trades on in Tradovate match. Check to ensure your instrument matches. Once configured you can execute your trades in Tradovate.



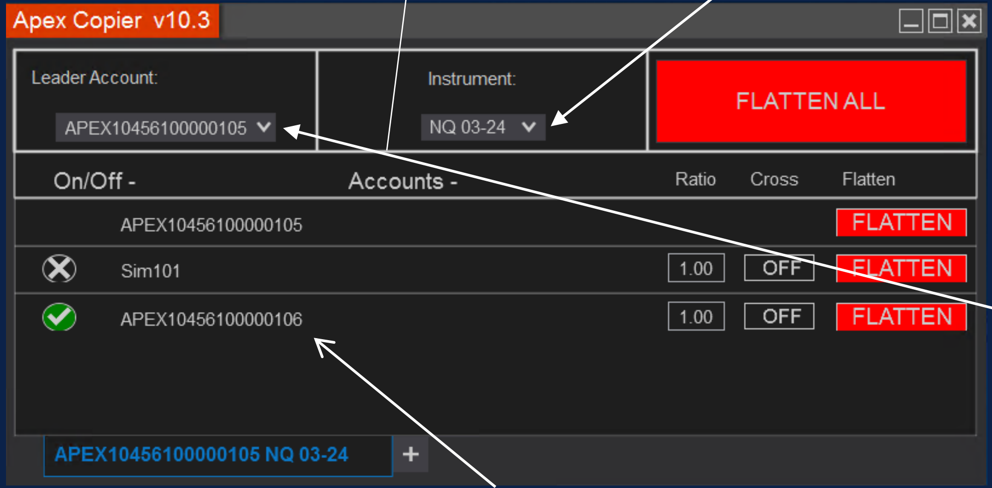
Choose any follower accounts. These can be either Tradovate or Rithmic accounts.

Your ATM will be copied across all accounts you have setup to copy in the trade copier.

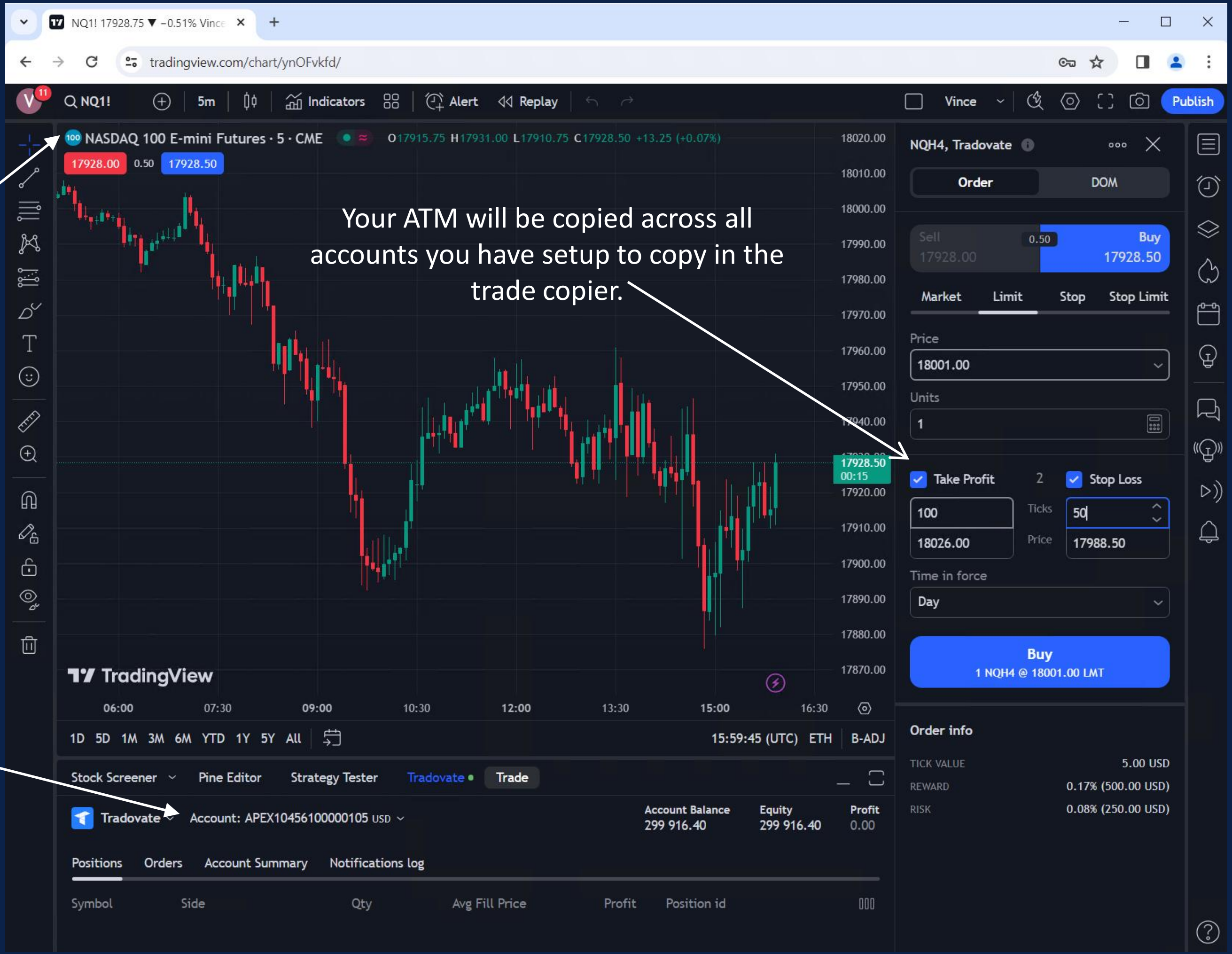
HOW TO USE WITH TRADINGVIEW

If you want to use the Apex Copier but execute your trades in the TradingView you will still need to download, install and configure the copier in NinjaTrader as previously outlined.
Please reference the TradingView FAQ to understand how to setup your TradingView chart, ATM, etc. https://www.tradingview.com/support/

IMPORTANT NinjaTrader will need to open and running with the trade copier configured for it to copy trades however you do not need to configure any charts in NinjaTrader for the trade copier to work if you are using TradingView to execute your trades.
Configure the trade copier to lead with a Tradovate account. This will need to be the same account you execute your trades on in TradingView. It is very important that your Leader Account in the trade copier and the account you are executing the trades on in TradingView match. Check to ensure your instrument matches. Once configured you can execute your trades in TradingView.



Choose any follower accounts. These can be either Tradovate or Rithmic accounts.



Your ATM will be copied across all accounts you have setup to copy in the trade copier.

TIPS, TRICKS, SUGGESTIONS

1. It is highly suggested to enter all orders with an ATM strategy or brackets to ensure protection against quick market moves.
2. Please understand that during any major news event or quick market moves, stop losses do not always work. Since a stop-loss order simply issues a market order as soon as the stop-loss level has been hit, it’s critical that there is enough liquidity in the market for the transaction to take place. In the event there is too little liquidity you may experience significant amounts of slippage which basically means that your trade is filled at a much worse price since there was no one there to take the other side of the trade. Even though this usually happens in markets with very low liquidity it may also happen in more liquid markets if there is an explosion in market volatility. When there are sharp moves in the markets, you usually experience more slippage.